

Success



 <p>Mandated to Act as Advisors to</p>  <p>SkyNetGlobal Limited</p> <p>Fund Raising of AUD6m & AIM Admission Completed 2005</p> <p>This appears as a matter of record only</p>	 <p>Mandated to Act as Advisors to</p>  <p>e-pay Asia Limited</p> <p>Reverse Takeover & AIM Admission Completed 2006 AS\$42,500,000</p> <p>This appears as a matter of record only</p>	 <p>Mandated to act as Advisors to</p>  <p>Australia China Clays Limited</p> <p>Series A Pre-IPO Placement completed of GBP2.5m</p> <p>June 2006</p> <p>This appears as a matter of record only</p>	 <p>Mandated to act as Advisors to</p>  <p>Australia China Clays Limited</p> <p>Series B Pre-IPO Placement completed of GBP1.3575m & AIM Admission scheduled for Q1 2007</p> <p>This appears as a matter of record only</p>	 <p>Mandated to act as Advisors to</p> <p>POLARTECHNICS LIMITED</p> <p>Placement & Pre-IPO Placement for AIM Admission scheduled for Q3 2007</p> <p>December 2006</p> <p>This appears as a matter of record only</p>
 <p>Mandated to act as Advisors to</p>  <p>Series A Private Equity Placement of USD1.0m</p> <p>Completed Nov 2006</p> <p>This appears as a matter of record only</p>	<p>Mandated to act as Advisors to</p>  <p>NetRegistry Pty Ltd</p> <p>Bridge Round financing</p> <p>Completed 2002</p> <p>This appears as a matter of record only</p>	<p>Mandated to act as Advisors to</p>  <p>Planet Netcom Pty Ltd</p> <p>Series A & B financing</p> <p>Completed 2002</p> <p>This appears as a matter of record only</p>	<p>Mandated to act as Advisors to</p>  <p>Telephone Supply Co Pty Ltd</p> <p>In the trade sale of the business to Incheape Australia</p> <p>Completed 1992</p> <p>This appears as a matter of record only</p>	<p>Mandated to act as Advisors to</p>  <p>WorldMedicus Pty Limited</p> <p>Completed a Business Plan Financial Model, Valuation & Direct Investment</p> <p>Completed 2002</p> <p>This appears as a matter of record only</p>
<p>Mandated to act as Advisors to</p>  <p>New Sky Technology Group Limited</p> <p>Completed a Business Plan Financial Model & Valuation</p> <p>This appears as a matter of record only</p>	<p>Mandated to act as Advisors to</p>  <p>hkcolo Limited</p> <p>Completed a Business Plan Financial Model, Valuation & Direct Investment</p> <p>This appears as a matter of record only</p>	<p>Mandated to act as Advisors to</p>  <p>Healthbasic.com</p> <p>Completed a Summary Information Memorandum & Trade Sale</p> <p>Completed 2001</p> <p>This appears as a matter of record only</p>	<p>Mandated to act as Advisors to</p>  <p>In the application for Australia's third Cellular Mobile Licence</p> <p>Completed 1991/2</p> <p>This appears as a matter of record only</p>	<p>Mandated to act as Advisors to</p>  <p>SkyNetGlobal Bermuda Ltd Limited</p> <p>Series A financing</p> <p>Completed 2002</p> <p>This appears as a matter of record only</p>
<p>Mandated to act as Advisors to</p>  <p>Management Buy In (MBI) of a national IT distribution company</p> <p>Completed 1997</p> <p>This appears as a matter of record only</p>	<p>Mandated to act as Advisors to</p>  <p>DICOM Asia Holdings Pte Ltd</p>  <p>Completed 1998</p> <p>This appears as a matter of record only</p>	<p>Mandated to act as Advisors to</p>  <p>Australasian Memory Solutions that work</p> <p>On Trade Sale of Singapore operations to Hypertec Pty Ltd</p> <p>Completed 1996</p> <p>This appears as a matter of record only</p>	<p>Mandated to act as Advisors to</p>  <p>Completed 2002</p> <p>Sale of strategic equity to ON Q Holdings Pty Limited</p>  <p>This appears as a matter of record only</p>	<p>Mandated to act as Advisors to</p>  <p>Completed 1998</p> <p>Completed a Business Review, Company Valuation, Strategic Business Plan & Trade acquisition</p> <p>This appears as a matter of record only</p>